



CITY OF BELLEVIEW

City with Small Town Charm

www.belleviewfl.org

Development Services

5525 SE 119th St.

Belleview, FL 34420

Office: 352-245-7021

Fax: 352-307-7708

BELLEVIEW ECONOMIC DEVELOPMENT INCENTIVES PROGRAM APPLICATION

Please submit at least three (3) printed copies of your incentive proposal along with this application.

1. BUSINESS INFORMATION

Legal name of Applicant: _____

Name of Ultimate Parent Company (if applicable): _____

City _____ State/Province _____ Country _____

Phone _____ Email: _____

a. List each Principal Executive Officer, Director (or any person who performs a similar job function regardless of title) of the Applicant and the Ultimate Parent Company, and any person or entity that controls the Applicant.

Name	Title or Position	Percent of Ownership	Email Address

b. Applicant's Federal Employer Identification Number: _____

(Attach a completed IRS Form W-9)

c. Applicant's Florida Sales Tax Registration Number (if applicable): _____

d. Total number of new jobs and/or saved jobs (on a full-time equivalent job basis): _____

e. NEW BUSINESS ONLY: Is the Applicant an existing resident of Belleview? ☐ Yes ☐ No

2. PROJECT OVERVIEW

a. Which of the following best describes the Applicant?

- ☐ New business to Belleview
- ☐ Existing Belleview business creating and or retaining jobs
- ☐ Speculative Space

b. How many employees of the Applicant, the Ultimate Parent Company, and its Subsidiaries (other than the Applicant) will be transferred from the locations in connection with this Project (on a Full-Time Equivalent Job Basis)? _____

c. Please describe the Project, including the specific business activity of the Project:

d. What is the anticipated commencement date of the Project? _____

e. Breakdown of the Project's primary business activity and corresponding wages:

Applicant's Activities	6 Digit NAICS Code(s)	Project Function (Total = 100%)	Average Annualized Wage
		%	\$
		%	\$
		%	\$

(Definitions provided in Appendix 1)

f. Address of the proposed permanent location of the Project: _____

g. Is the project located in the CRA? ☐ Yes ☐ No

h. Provide an estimate of the percentage of goods or services from this Project that will be sold or delivered to customers residing outside the City of Bellevue: _____%

3. JOB AND WAGE OVERVIEW

a. How many new Full-Time Equivalent (FTE) jobs are projected to be created as part of this project?

b. What is the projected annualized average wage (excluding benefits) of the new Full-Time Equivalent jobs created as part of this Project? \$ _____

c. What is the projected annualized average cost to the Applicant of benefits for each new Full-Time Equivalent created as part of this Project? _____

d. Please indicate the benefits that are included in the above calculation (e.g., health insurance, 401(k) contributions, paid vacation and sick leave, etc.): _____

4. CAPITAL INVESTMENT OVERVIEW

a. Describe the capital investment in connection with the Project in real and personal property (Examples: construction of new facility, remodeling of facility, upgrading, replacing, or buying new equipment):

b. Identify whether the Project will be located in a/an:

- ☐ Leased space with renovations or build-out
- ☐ Newly constructed building(s) on newly acquired land
- ☐ Newly constructed building(s) on previously acquired land
- ☐ Newly acquired existing building(s) with renovations
- ☐ Addition to previously acquired existing building (s)
- ☐ Other (please describe in 4a above)

c. List the projected capital investment to be made in Belleview in connection with this Project (by type and year):

Calendar Year:	20__	20__	20__	20__	20__	Total
Land or Building Purchase	\$	\$	\$	\$	\$	\$
Construction / Renovations	\$	\$	\$	\$	\$	\$
Manufacturing Equipment	\$	\$	\$	\$	\$	\$
R & D Equipment	\$	\$	\$	\$	\$	\$
Other Equipment (computer equipment, office furniture, etc.)	\$	\$	\$	\$	\$	\$
Total Capital Investment	\$	\$	\$	\$	\$	\$

d. What is the estimated square footage of the new or expanded facility? _____

6. DISCLOSURE

a. In the past 10 years, has (1) the Applicant, the Ultimate Parent Company or one of its Subsidiaries, (2) a Principal Executive Officer of the Applicant or the Ultimate Parent Company, or (3) an entity that any Principal Executive Officer of the Applicant or the Ultimate Parent Company Controls or Controlled been convicted of or pled guilty or nolo contendere ("no contest) in a domestic, foreign or military court to any Felony or Misdemeanor involving fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery or a conspiracy to commit any of these offenses?

☐ Yes ☐ No If yes, explain: _____

b. Is (1) the Applicant, the Ultimate Parent Company or one of its Subsidiaries, (2) a Principal Executive Officer of the Applicant or the Ultimate Parent Company, or (3) an entity that any Principal Executive Officer of the Applicant or the Ultimate Parent Company Controls or Controlled (a) the subject of a pending criminal prosecution or governmental enforcement action in any jurisdiction or (b) subject to any unsatisfied tax liens in Florida or judgment liens in any jurisdiction in the U.S.?

☐ Yes ☐ No If yes, explain: _____

c. In the past 5 years, has (1) the Applicant, the Ultimate Parent Company or one of its Subsidiaries, (2) a Principal Executive Officer of the Applicant or the Ultimate Parent Company, or (3) an entity that any Principal Executive Officer of the Applicant or the Ultimate Parent Company Controls or Controlled (a) been a named DEFENDANT in any civil litigation or arbitration in any jurisdiction, (b) had an application for license, or a license or its equivalent, to practice any profession or occupation denied, suspended or revoked in any jurisdiction, or (c) been subject to a bankruptcy or insolvency petition in any jurisdiction?

☐ Yes ☐ No If yes, explain: _____

7. CONFIDENTIALITY

In accordance with Section 288.075 of the Florida Statutes, the Applicant may request that the City of Belleview maintain the confidentiality of all information regarding this project (including information contained in this application) for the lesser of a 12 month period after the date of this application (which may be extended for an additional 12 months upon request), 6 months after the issuance of the final project order approving the project or until the information is otherwise disclosed.

Please indicate whether the Applicant is requesting confidential treatment of this project in accordance with Section 288.075 of the Florida Statutes. (Does not apply to SDST sales tax exemption applicants.)

☐ Yes ☐ No

8. SIGNATURES

The undersigned person hereby affirms that he or she has been duly authorized and empowered by all requisite action to verify, execute and deliver this Application, that he or she has read this Application (including all attachments hereto) and he or she has knowledge of all of the facts stated herein, and that this Application, and all information submitted in connection herewith, is complete and accurate and contains no misstatements, misrepresentations, or omission of material facts, to the best of his or her knowledge and belief.

Signature

Date

Printed Name

Title

Company

APPENDIX 1

EXPLANATION OF TERMS

The following words, terms, and phrases, when used in this application, have the meanings set forth below:

Applicant – The entity(ies) that will satisfy all job creation and capital investment requirements under the incentive agreement with the Department and that are applying on or amending this Application.

Average wage means the average of all wages and salaries in the Ocala MSA. The average wage will be that wage estimated or calculated by the most recent state Department of Labor statistics.

Base wage means compensation received by an employee for fulfilling job functions. Compensation may include benefits such as, but not limited to, medical insurance and employer-funded retirement plans. Compensation shall not include benefits such as payment of any mandatory federal employer contribution, state employer contribution, vacations, holidays, or sick leave.

Business or industry means any business entity authorized to do business in the state, city, or county, including all members of an affiliate group of corporations.

Capital investment is defined as an activity that adds value to the city's tax base by the acquisition and/or improvement of real property.

Control – The power, directly or indirectly, to direct the management or policies of a company, whether through ownership of securities, by contract, or otherwise. Any person or entity that (i) is a director, general partner or officer exercising executive responsibility (or having similar status or functions); (ii) directly or indirectly has the right to vote 50% or more of a class of a voting security or has the power to sell or direct the sale of 50% or more of a class of voting securities; or (iii) in the case of a partnership, has the right to receive upon dissolution, or has contributed, 50% or more of the capital, is presumed to control that company

Cumulative capital investment is defined as the capital investment in the development of multiple real properties during a maximum period of five years.

Community Redevelopment Agency area (CRA) means the area created by the Downtown Belleview Community Redevelopment Plan, to revitalize the historic area of Belleview, defined as 'Downtown Belleview'.

Development is defined as the activity of improving a real property to the extent of adding value to the tax base through real property improvements, and the creation and/or retention of employment opportunities.

Expansion of an existing business or industry means the expansion of a business or industry by or through additions to real and personal property on a site owned by the same owner, relocation to a larger facility within the city or an expansion of a business operation presently existing within the city.

Felony – For jurisdictions that do not differentiate between a felony and a misdemeanor, a felony is an offense punishable by a sentence of at least one-year imprisonment and/or a fine of at least \$1,000. The term also includes a general court-martial.

Found – Includes adverse final actions, including consent decrees in which the respondent has neither admitted nor denied the findings, but does not include agreements, deficiency letters, examination reports, memoranda of understanding, letters of caution, admonishments, and similar informal resolutions of matters.

Full-Time Equivalent Job – One employee or two or more employees (without duplication) who perform at least 35 hours of paid work per week.

Incentive is defined as a grant of any inducement having monetary value by the City of Belleview that is offered to a person, firm, or corporation to pursue a development that encourages private investment and/or the creation /retention of jobs. The incentive may also include grants from other public entities that the City of Belleview may obtain.

Jobs means full-time equivalent positions, as such terms are consistent with terms used by the state department of labor and employment security and the United States Department of Labor for purposes of unemployment compensation tax administration and employment estimation. Jobs shall not include temporary construction jobs involved with the construction of facilities for the project, or temporary, part-time, or contract employees, or any jobs that have previously been included in any application for benefits in this chapter.

Metropolitan Statistical Area (MSA) means a geographical region with a relatively high population density at its core and close economic ties throughout the area. Such areas are not legally incorporated. For purposes of this article, the MSA means the Ocala, FL MSA.

Misdemeanor – For jurisdictions that do not differentiate between a felony and a misdemeanor, a misdemeanor is an offense punishable by a sentence of less than one-year imprisonment and/or a fine of less than \$1,000. The term also includes a special court-martial.

NAICS – Those classifications contained in the North American Industry Classification System, as published in 2007 by the Office of Management and Budget, Executive Office of the President, and updated from time to time.

New business means a business or industry that heretofore did not exist within the city, first begins its operations on a site located within the city, and is separate from any other operation owned by the same business or industry.

Order – A written directive issued pursuant to statutory authority and procedures, including orders of denial, suspension, or revocation; does not include special stipulations, undertakings, or agreements relating to payments, limitations on activity, or other restrictions unless they are included in an order.

Principal Executive Officer – With respect to any entity, such entity's chief executive officer, chief financial officer, chief operations officer, or any person who performs similar functions regardless of title.

Project means the creation or attraction of a new business or industry, or the expansion of an existing business or industry.